



KNOWLEDGE. ACTION. RESULTS.™

ClearRidge Capital provides investment banking services to US business owners in the middle market.

Our focus is to provide straightforward advice, planning and action to help you sell or buy a company. Our typical client owns or wants to acquire a company with annual EBITDA between \$2 million and \$25 million.

ClearRidge is founded on the philosophy that knowledge and hard work delivers results. We have directly owned, operated and managed midsize companies. We know the business from your perspective.

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RECENT PROJECTS



Our Directors have bought and sold hundreds of companies. We are there to ensure that you not only get the highest price when you sell your company, but also that the process is confidential, timely and professional.

SERVICES

- Financial Restructuring
- Strategic Restructuring
- Debt Refinancing
- Turnarounds
- Mergers
- Debtor Advisory
- Due Diligence
- Board Advisory
- Acquisition and Divestitures
- Creditor Advisory
- Appraisal and Valuation
- Recapitalization

ClearRidge has particular experience in manufacturing, distribution, energy, industrial services, petrochemicals, automotive, banking, technology, agriculture, food, retail, consumer goods and service industries. We have relationships with thousands of buyers from coast to coast, and overseas.

We create a competitive process to sell your business for the highest price possible. Our process is to research and confidentially market your company to the largest number of strategic and financial buyers, generating a range of competitive bids and deal structures for you to choose from.

Our headquarters are located in Tulsa, Oklahoma. Our clients own and operate midsize companies in Nebraska, Wyoming, Colorado, Utah, Arizona, New Mexico, Texas, Mississippi, Alabama, Tennessee, Missouri, Kansas, Kentucky, Illinois, Iowa and Oklahoma.